

HALLITRUST AGM

March 2020 - February 2021

www.hallitrust.co.za

021 - 851 9591 / 082 339 6876 / heidi@hallitrust.co.za

17 Romulus Street, Rome Glen, Somerset West, 7130

17 September 2010 by the Naude family. Heidi's father passed away in 2008 and Halli Trust was established on left her with an inheritance.

Martin Naude, founder of Halli Trust was intention was to make a difference in lives by moving hearts and changing suggested they open an NPO. The inspired and with a grateful heart lives forever.

Mission

our communities through education and To make an immeasurable difference in awareness creation.

Vision

sustaining NPO with the ability to spread its wings both across and beyond the To have Halli Trust become a self-Helderberg Region.

observe the change, impact people can To have an outcome to measure and make in their communities and their

Motto

times. We want to serve our communities humble, and honest. To have integrity, compassion and be transparent at all Our motto is to be grateful, faithful, and make a quantifiable difference.

Website

www.hallitrust.co.za

Contact Details

Heidi Naude CEO/Trustee 082 339 6876

heidi@hallitrust.co.za 021 - 851 9591

17 Romulus Street Somerset West Rome Glen

Halli Trust

Unexpected Gift and Blessing

Bank Details

ABSA Bank Halli Trust Branch Code: 63 20 05 Account 408 973 2296 (Current Acc) Number:

Social Media

Swift Number: ABSA ZA JJ



givengain













Making a difference through Rehabilitation and Caring of Community Involvement **Educational Involvement** Animals

PBO Number: 930 046 617 (Article 18A) NPO Number: 086-574-NPO Income Tax Reference Number:

B-BBEE Verification Certificate: BEE/CS/0177/20/ 3009/601/16/6

Version - 01) - Level 1

www.hallitrust.co.za

Halli Trust stands in the GAP for our precious communities through EDUCATION

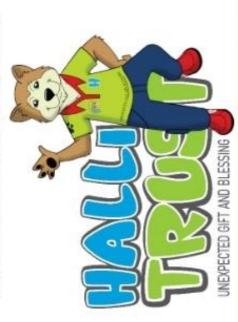
Involvement Educational

Halli, our cool mascot is an Akita Japanese dog. He is a fun and loving mascot.

educational talks on Wednesdays Halli assists us with various and Thursdays.

goods donation will be appreciated towards a Halli Visit, although a contribution from the children We would appreciate a R5

Through our educational talks, we want to leave seeds of knowledge in children's minds that educators and parents can further develop.



Involvement Community

(Helderberg area) to establish the We assess clients at their homes context of their circumstances.

We promote the care of animals in

Rehabilitation and

Caring of Animals

our community (Helderberg area)

by educating the owners on the

needs of animals and the owners'

responsibilities

to enable us to plan our assistance emotional needs for a short period. We determine the immediate need, We assist in their physical and to the individual/family.

We assist owners to sterilize their

animals.

We welcome any donations.



We welcome any donations.

To assist families/individuals for a short period of time and for the family to sustain themselves



Additional Community Involvement

Halli Clubs

(8 - 10-year-old children) Halli Leaders (11 - 18-year-old children)

Needle Work Club



Halli Clubs: Our vision is to ensure that we invest in children who want to go out and not just to be prepared to be forerunners for their generation. the CHANGE but to be leaders, work hard and make a difference. We want children who are

mplemented to start their own sewing business or sisterhood to learn a new skill. The skill can be Needlework: To empower women through a to be creative at home

Development. We provide Article 18A - PBO invoice for donations made to Halli Trust. We provide letters for BEE Requirements We undergo annual financial audits, which we submit together with an annual progress report to the Department of Social We are registered to work in the Western Cape.



To educate owners to take proper care of their

Vision

STORY.



Halli Trust Annual General Meeting

Due to Covid19

We will be sending out a Mailchimp email with our AGM Booklet to 2015 contacts

This will also do a broadcast WhatsApp message with our AGM Booklet to 2557 contacts

- 1. Welcome
- 2. Opening with Prayer
- 3. Financial Report from Exceed
 Report done by Exceed
- 4. Summary of activities March 2020 Feb 2021
 Report done by CEO/Trustee Heidi Naude
- Comments and Feedback
- 6. Refreshments will now be served



Thank you so much for reading through our AGM Booklet



Mission

To make an immeasurable difference in our communities through education and awareness creation.

Vision

To have Halli Trust become a self-sustaining NPO with the ability to spread its wings both across and beyond the Helderberg Region.

To have an outcome to measure and observe the change amd impact people can make in their communities and their lives.

Motto

Our motto is to be grateful, faithful, humble, and honest. To have integrity, compassion and be transparent at all times. We want to serve our communities and make a quantifiable difference.



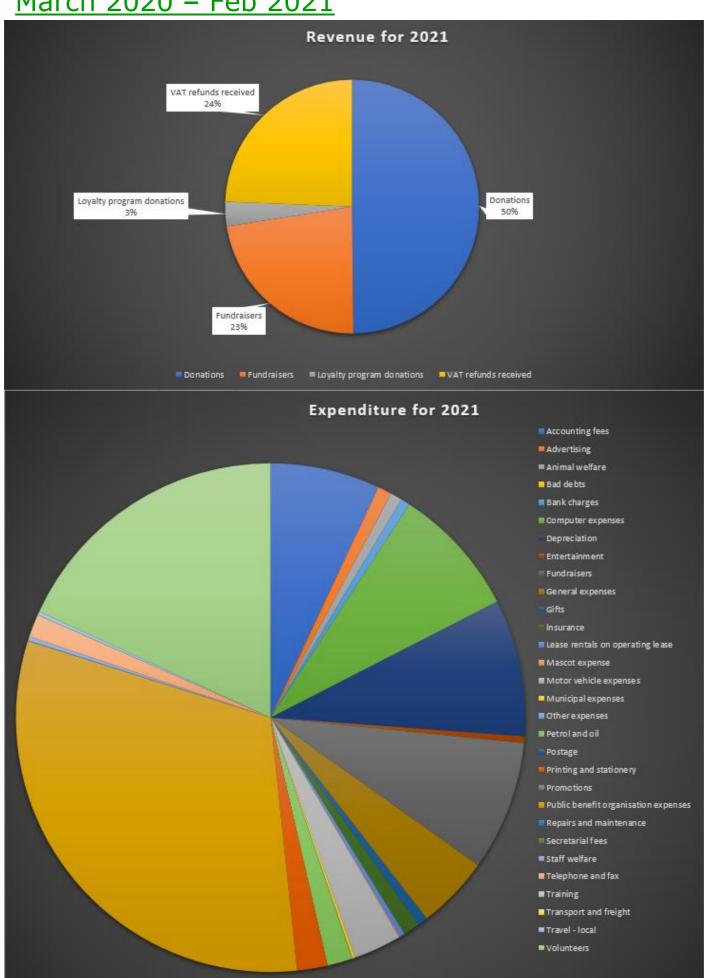






Financial Report from Exceed

March 2020 - Feb 2021



Halli Trust

(Registration number: IT1922/2010)
Financial Statements for the year ended 28 February 2021

Detailed Income Statement

	2021 R	2020 R
Revenue		
Donations	420 494	736 328
Fundraisers	190 987	535 127
Loyalty program donations	26 517	23 896
Raffle income	-	4 125
	637 998	1 299 476
Other income		
Value-added tax refunds received	205 646	_
Operating expenses		
Accounting fees	59 250	-
Advertising	7 547	-
Animal welfare	6 233	6 027
Bad debts	-	1 681
Bank charges	5 011	8 135
Computer expenses	70 483	39 333
Depreciation	74 154	76 667
Entertainment	3 575	-
Fundraisers	70 269	59 792
General expenses	39 491	216 222
Gifts	5 409	11 127
Insurance	8 937	11 079
Lease rentals on operating lease	2 833	-
Mascot expense	480	23 022
Motor vehicle expenses	25 859	59 692
Municipal expenses	1 503	-
Other expenses	263	-
Petrol and oil	13 467	11 996
Postage	10.100	100
Printing and stationery	16 469	21 798
Promotions Dublin handit amonication and an arrangement of the second o	-	17 569
Public benefit organisation expenses	268 303	410 537
Repairs and maintenance	248	- 1 553
Secretarial fees Staff welfare	2 240	9 695
Telephone and fax	2 249 12 189	27 353
Training	322	7 158
Training Transport and freight	322	19 481
Transport and freight Travel - local	1 725	19 461
Volunteers	154 414	207 573
· Old Hoor	850 683	1 247 690
Operating (deficit) surplus	(7 039)	51 786
Investment income	420	5
	(445)	(31 777)
(Deficit) surplus for the year	(7 484)	20 009

Public benefit organisation expenses – Halli clubs, groceries for families, needlework club, Halli Leaders training, food/sterilisation of animals, Madiba Day, Halli Visits and school items – expenses related with our support for community.

VERY SPECIAL NOTE OF THANKS TO:

Exceed Somerset West for all the support they give us during the year regarding our finances.

Big thank you for doing the audit and the monthly finances free of charge for us.

Big Thank you to **Eugene Kilpert and Willem Greeff** from Exceed for the work done and to finalize our audit. You gentlemen are amazing!

Thank you so much Dirk Koglenberg and the whole team at Exceed for our yearly financial audit we really appreciate your help and support!





Summary of activities

March 2020 - Feb 2021

Educational Involvement

During the year March 2020 - February 2021:

5 Halli Visits: We spoke to 394 children

3 Halli Visits of these visits was the PATCH BODY PREVENTIVE TALK, 193 Children

Other talks that we did at schools: Love, respect & Bully and Child Safety talks Due to Covid-19 we could not visit school

Community Involvement

Homework Club:

Homework classes started in March on Wednesdays from 15H30 – 16H30 with the help of Kay-Lynne Smith. On average about 8 children attended the Homework Club on a weekly basis during the school term. Due to Covid 19 we could not attend any further classes.

Reading Club:

Reading club started in Smartie Town 12 October 2020 with the help of Heidi Kilb. On average about 15 children attended the Reading Club on a weekly basis during the school term.

Halli Club:

We continued our Halli Clubs in Smartie Town and in Zola. We gave 105 cupcakes to Smartie Town Halli Club Children donated by Vergezicht Private School – 14 February 2020. We gave pads and tampons to Halli Club girls in February 2020 donated by Sandra Louw. Halli Club children receive health bars donated by Rieses Foods. No further Halli Club or Leaders training, due to Covid-19.

Building and Renovation:

Martin Naude started building in October 2019 a church/hall in Buttercup street in Smartie Town. Martin almost finished the built in, kitchen cupboards and a bathroom in Helen's house (our Needle work Representative) We will use the church/hall in Smartie Town for our Halli Clubs, reading clubs and homework clubs. No workmanship took place due to the strict restrictions of Covid-19 pandemic. Martin will finish off the Halli Club and Reading Club book shelve in 2021.

Needlework Representatives:

18 Ladies was part of the needlework club this year.

Big thank you to Leonie Taljaard our Needlework Mentor for teaching the ladies. We also had Frances Chittenden a pensioner lady in her 70's who volunteered, to teach and show the girls some basic start-up technique on the needlework machines and kit. The Needlework Club made this year shopping bags, peg bags, key holders, Halli bags, doggy beds, shopping bag holders, bags, aprons and 70 x gingerbread dolls to a customer for X-mas tree decoration at a shopping centre. They also made denim carry bags and decorate it with decoupage and paint techniques.

Halli Trust and Community Representatives assisted:

158 Individuals 195 Families

Halli Trust made a difference to:

8 Play Schools 14 Pre-Primary Schools 4 Primary Schools 6x NPO's

Animals

During the year March 2020 - February 2021:

3 Doggy Care days on 22 February 2020, 18th July, 5th September 2020 and 10 October 2020, in Smartie Town, about 280 dogs received food and was treated all together

40 dogs were Dipped

71 Dogs received food

30 Dogs received blankets

6 Dogs received kennels

68 Dogs was dewormed

31 x Families received pet-minced for the animals

10 x sterilized

22 x Puppies received food

2 x Female Adult dogs received intensive treatment for TVT

General

During the year March 2020 - February 2021:

25 Events

Cape Town Cycle Tour:

8 March 2020 – 22 Marshals for the Cape Town Cycle

Tour for Newlands Rotary

Radio Helderberg

6 February 2020 - Blommie invited Heidi to speak about Halli Trust

12 May 2020 - Blommie from Radio Helderberg telephonically interviewed Heidi

16 July 2020 - Blommie from Radio Helderberg telephonically interviewed Heidi

02 September 2020 - Tommy Dell from Radio Disa telephonically interviewed Heidi (Birthday)

16 September 2020 – Blommie from Radio Helderberg interviewed Heidi (Birthday)

St John Training collaboration with Halli Trust

4 ladies attended the training given for free by St John

27 - 31 January 2020 - Home Base Care

4 - 6 February 2020 - First Aid Level 1

MomBiz Market at Knorhoek Farm Shed

8 February 2020 – We were invited as beneficiary for the market and we had all our needlework items and Halli items on exhibition

Minds in Business programme from USB-Ed (USB Executive Development)

19 February 2020 – Halli Trust was invited to do a presentation and received a financial blessing from the students R100 challenge project

KOMNET Meeting:

21 February 2020 – Jeanne attended the meeting

Cape Town Cycle Tour:

8 March 2020 - 22 Marshalls for the Cape Town Cycle

Tour for Newlands Rotary

Business Network International

16 April and 27 May 2020 – Heidi was invited to join the meeting to become part of the BNI Network

Helderberg Harriers Virtual Run Series

May-June 2020 – Halli Trust was nominated as one of 6 charities to benefit from the race

Backabuddy Campaign

June 2020 - Illse Wessels nominated Halli Trust as her charity for her Camino de Santiago virtual challenge

August 2020 - Illse Wessels finished her Camino de Santiago virtual challenge and handed over the R20 000 donation

Ru's Online Survivor ZA

June 2020 - Elmarie Langeveldt nominated Halli Trust as her choice of charity

Madiba Day Beanie Drive:

21 August 2020 - Nomzamo approximately 200 Children

Handed out health bars, beanies, fleece blankets, knitted blankets and soft toys. Dance with Halli our mascot

04 September 2020 – Smartie Town ± 80 children

Handed out health bars, beanies, and face shields

12th September 2020 – Zola approximately 100 children

Handed out health bars.

Anastacia Molaoa arrange food and handed out to children

Gazette/District Mail:

01 September 2020 - Front page article - needlework

03 September 2020 – Back page article - Ilse Wessels

15 September 2020 - 10-year celebration

Halli Trust 10th Birthday:

17 September 2020 - At the office with the team, trustees, and friends

19 September 2020 – Celebration at Giovanni's Eikendal with the team

MySchool MyVillage MyPlanet

04 November – Heidi and Moriza attended a meeting at Somerset Mall with Lina Stevens from MSMVMP

Move One Million

24 October 2020 - Moriza, Martin, Heidi and Heidi Kilb attended the gathering on beach road

Die Dameskring Melkbaai Branch

2 November 2020 – Die Dameskring Melkbaai Branch invited Heidi and Moriza to talk about Halli Trust

Kwik Spar

12 November 2020 – Kwik Spar Vergelegen School Shoes Drive

Recurring Donation winners

January 2020 - Monica le Roux

February 2020 – Mike Morgan-Evens

March 2020 - Johnny Bosch - ATS Transport

April 2020 - Jaco Conradie - ATS Transport

May 2020 – Philip Baumgardt

June 2020 - Derek and Emmeline Rainey

July 2020 - Nicolaas Chasteau De Balyon

August 2020 - Miems Naude and Jean Lourens

September 2020 – KJF Trucks – Dawie Naude

October 2020 - Jimmy Trailor's

November 2020 – Mountsure Neil Koch, ATS Transport Jaco Conradie and Johnny Bosch, Phillip Baumgardt

December 2020 - Carina Louw

Our Annual Golf Day

We had to cancel our golf day at Stellenbosch Golf Club due to Covid-19.

6 Halli Projects: Needlework club, Halli Clubs, Reading Club, Homework classes, Doggy Care Days and Unemployment WhatsApp Group

Volunteers:

12 people volunteered at Halli Trust during the year

Highlights for the year:

Needlework Club Involvement:

They appreciated and were so grateful for the precious time they spend on Friday mornings, it was really a sister hood gathering, they laugh, sharing years back memories and jokes. They cannot wait for 2021 needlework to start and for all the new design's and techniques and the experience on every Friday.

Community Involvement:

Khayakazi Mtutu – We help her with kitchenware, linen, furniture, and groceries she was excited as she had only a cupboard and borrowed a bed for her house, she said God changed her situation in one minute. She thanks the lady that introduce her to Halli Trust. We can help each other by listening to each other needs.

We celebrate **Barbara Bagguley's 90th Birthday on Friday 24 January 2020**. We took a cake, balloons, and flowers to make her day special. She is such a wonderful dear friend of Halli Trust and has given so much to us. Barbara has made numerous quilts that we used for prizes with the raffles we do with schools. The quilts are beautiful, and it takes a lot of hard work and effort to make these beautiful works of arts.

We are in awe, our hearts filled with excitement, tears of joy, GRATEFUL. We received the biggest unexpected blessing by **Young Minds in Business programme from USB-Ed (USB Executive Development) on 19 February 2020**. 120 students were given a challenge: The challenge was as follows. They had to partner with another student and each student had to put in R100. With the combined R100's they had to make money in any way they could think of. The project ran for 5 days to raise funds for Halli Trust. The students were very creative, and they had to come up with creative business ideas. The students donated R 84 048.00 to Halli Trust which they managed to raise in just 5 days. A huge thank you to the Aurelia de Villiers and Anelda Lochner who facilitate the programme.

We do not have enough words to express our gratitude. Halli means unexpected gift and blessing, and we have experienced this first-hand. We want to give the students of Young Minds a huge thank you for all the effort and hard work! You guys are amazing! This blessing will stay in our minds for ever and ever! We are extremely grateful towards all the students and facilitators thank you for making a difference. We appreciate you!

Christopher Orion, one of our dedicated Halli leaders of Smartie Town brought his puppy to us, because he thought his puppy was disabled. After our Animal representatives assessed the puppy, they told us that the puppy was not disabled, it was because of malnutrition that the puppy looked disabled. We gave Christopher vet approved puppy food, deworm and anti-flea tablets, and advice on how to take care of his puppy. The puppy is doing very well now, and Christopher even said that Halli Trust saved his puppy's life.

We wanted to bless **Luchasia Mdungwana from Zola.** She is unemployed and has very little for herself and her children. She did not know that we were going to bless her. Just before we went to her home, she sent us a WhatsApp message to say that she would really appreciate it if we can help her neighbour with groceries. As we arrived at her home, we said to her that we wanted to bless her with groceries and that the parcel was for her. She said with no hesitation, "Please give it to my neighbour", not saying "We can share", or "We can help her next week". NO, she said, "Please help my neighbour, I AM OK FOR NOW". We were so blessed by her act of kindness! This is kindness, love, respect, caring and really something special we witnessed! We were touched and blessed by this amazing act of Luchasia.

Nosiphiwe Ntlahla from Zola is unemployed and a single mother, who sometimes goes to bed with an empty stomach. She was on her way to ask for a R20 from a friend, but then rather knocked on our Community Representative, Anastasia Moloao's door to ask her for food (breakfast). Anastasia was busy sorting out the groceries parcels and she gave Nosiphiwe a grocery parcel. God blessed Nosiphiwe with a huge bag full of food and she could go home and feed her children. She was so blessed! God always looks after us and provides for us.

We helped a **lady from Zimbabwe** with a food parcel, she really appreciated what we did for her and her family. They are getting food from their family members sometimes as it is hectic for everyone now, because of lockdown. She could not believe her eyes when she got the parcel, she even spoke Sotho "Kea leboha (thanks)".

Gloria Hungana helped a **group of ladies from Nomzamo and Zimbabwe** with food parcels. These ladies were so grateful to receive the groceries. They usually share a 1kg of maize meal amongst them, but that day we were there at the right time, as they did not have any food left. They are not family, yet they are living together in the same yard.

So many people were helped in this time of need. People lost their jobs and did not have money to buy food. During lockdown and even after some people could go back to work, they really struggled. Our **Community Representatives Gloria Hungana, Anastasia Malaoa and Olie Basson** received feedback from all the people we were able to help, on how grateful the people were to be able to put food on the table with the help they got from Halli Trust. The groceries, household items and clothes that we handed out made such a big difference, because people could use the little money, they had to buy other necessities. It warmed our hearts to know that we could make a difference with the donations we received.

Gloria Hungana dropped off a food parcel for her neighbour **Nomlondolozi Nogemana in Nomzamo**. Nomlondolozi was not home at the time. One of the two brothers were busy eating a bowl of food when she got there. The little one cried as we asked him to put the food down for us to take a photo. Later the same day the mother went to Gloria's house to thank her for the food parcel. She was overwhelmed with tears and speechless. She just gave Gloria a big hug and told her that she did not expect it and that she was very grateful, because groceries came at a right time and while she was away, she went to ask a friend for help because the situation at home was really sad. She was beyond grateful, because the bowl of food that her little boy was eating when Gloria got there was the last food they had in the house. She went out to see if she could find something for them to eat.

Gloria Hungana and Heidi Naude, our CEO, has been assessing and helping clients for the last 10 years. Gloria also knows Heidi and she said she knows Heidi always prays for people when we give them a "giving". Although we did not pray for the family that day, we gave them a piece of paper with a prayer on. Gloria says she knows Heidi always prays, not always in words but a message with a prayer, as Heidi always wants to see a miracle for the families.

We helped **Thandiswa Fatuse from Nomzamo** with a grocery parcel. She is not working now, and she was on her way to go to Shoprite to buy something. A white lady drove passes her and said please come to my house, I want to give you something. This lady did not know her, but she gave her everything in packs of six and they are six people in the house. Gloria says we were the first people to enter the house to bring hope and she felt blessed.

Anastasia Malaoa helped **a friend in Zola**. She said she was not aware that she had a sister who fills the gap in different ways, offering such a lot of food without paying a cent. She was totally shocked, therefore I asked her to invite God in every situation she is facing. With Him everything is possible, and she must pray for us as well.

Olie Basson said **all the families in Smartie Town** we assisted with food parcels are grateful. They said, "Olie, look now I can make 'vetkoek' and bake bread. Thank you, Olie, for the food parcel because we had nothing in our cupboards to eat."

"It is so important to give hope, respect, and love, with the Power of Prayer! See, God works in amazing ways!" said Gloria Hungana.

These are **some of the stories/feedbacks** we received from the groceries parcels we handed out during lockdown. We were so blessed with all the donations we received and the difference we could make in so many people's lives.

Emma Bester, 6 years old saved up her pocket money to buy a big bag of doggy food and donated it to us.

Ntombencinci Sihlangu, was retrenched and she went to CCMA for unfair dismissal. We assist her with a grocery parcel to assist the family. On Monday, the 21 September 2020 she gave feedback, she won the case, and she will get paid. Gloria Hungana, Community Representative take her under the wing and will look after her.

Nosiphiwe, thank Anastacia Maloao, Community Representative, after the support from Halli Trust and that God bless her with a job.

Peter Hoogbaart, from Smartie Town, told Olie Basson Community Representative and Helen Jonkers Needlework Representative said that he is so grateful for the "green bus" and Heidi for everything she is doing for us in Smartie Town. God bless Heidi and the team abundantly for the involvement in the community. He is also super grateful for the clothing donation we gave him.

Dennis, from Smartie Town, told Olie Basson our Community Representative that he is so grateful for clothes and meat bones he received as a donation. So great to know the difference we make in people's lives.

Karel Pienaar, from Smartie Town is so grateful for the donations and the support from Representative Olie Basson and from Halli Trust.

Heidi Naude - Halli Trust CEO had a special birthday on the 26 August. We celebrated it together with Halli friends and the team. We had cake, snacks, tea, coffee and cooldrinks. The team surprised her and made her day very special. Heidi was so grateful and enjoyed every moment of her birthday!

Mr Sihlongu - We blessed him with clothes. He was so grateful and happy to receive the clothes and he told me he is going to bath himself and wear the clothes.

Nelso Mxoli - We also blessed him with furniture he starting to build his house there was nothing to his house.

Khayakazi Mtutu – We help her with her with kitchen ware linen furniture and groceries she was excited as she had only cupboard and borrowed bed in her house, she said God can change the situation in one minute she thanks the lady that introduce her to Halli Trust we can help each other by just listening to someone.

Peter Hoogbaard – Peter just wants to thank Halli Trust for the beautiful clothes he received he only had one pants. He must wash and wear it on Sunday to church as well. He said Halli Trust must carry on doing this grateful awesome work in the community and we will be blessed by God.

Yolanda Basson – Yolanda is very grateful and appreciate the clothes and the linen. God bless Halli Trust.

Magdalene Jacobs – She did not have anything in the kitchen, and she appreciate and receive the clothes and kitchen ware with tears in her eyes and is very grateful.

Needlework Club Ladies:

Needle Club Ladies - They appreciate and are so grateful for the precious time they spend together it was really a sister hood gathering they laugh telling years back memories and jokes having tee coffee together. This was an awesome time cannot wait for next year.

Rehabilitation and Caring of Animal:

Doggy Care Days - we are so excited about the doggy care days, as this has provided to be a great opportunity to educate the community on how to take care of their own animals. A total of 280 dogs were treated during the 3 doggy care days we had this year.

Halli Trust 10th Year Birthday Celebration:

Halli Trust 10th **Year Birthday celebration -** firstly we celebrated the morning of 17 September at the office with the team and Honorary Halli Family members. We had cake and tea together. What a great B-DAY to celebrate 10 years of making a difference in the Helderberg area!

We had a delicious lunch on Saturday 19 September at Eikendal Giovanni's Restaurant. They served us a delicious lunch and cooldrinks. We had such a great time, we all share some Halli memories, and talk about the boomerangs we had during the path, and we laughed.

We ended the outing with a 10-year B-DAY cake with the team. We are so grateful to be able to celebrate such a great milestone with the team and friends!

Heidi Naude CEO/Trustee of Halli Trust

March 202



You can benefit by getting involved with Halli Trust!!!



We provide you with a **PBO invoice** (Article 18A) for your tax benefits



We can provide you with a letter of involvement for your **BEE** requirements.



We give you credit on our **Social Media** pages

Our Bank account details:



ABSA BANK Savings Account - Halli Trust

Branch Code: 63 20 05

Account Number: 92 5314 1779



ABSA BANK Current Account - Halli Trust

Branch Code: 63 20 05

Account Number: 40 8973 2296



Donate button

on our Website

www.hallitrust.co.za







Thank you for attending our AGM



Volunteers, with donations received, financial support and friends

We really appreciate you!







Big thank you from the Trustees

Kobus Massyn Belinda Möhr Heidi Naude Marli Engelbrecht Fiona Pullen



Without you, we wouldn't be here. Thank you for supporting our NPO - Halli Trust.



Urgent Notes!

YOU yes YOU

our sponsors/donours and to all our friends

We want to be a FOR IMPACT NPO!

and with your continuous support, we are able to keep on doing what we do!

We are grateful for every donation, sponsor, financial donation and support!